

Seven Easy Steps to Effective Philanthropy

1. Discuss your overall charitable goals with your family members and legal or tax advisors.
2. Decide the amount you and your family are comfortable giving and how you wish to give.
3. Determine the cause or organization that you feel strongly about addressing or assisting.
4. Meet with us to discuss your plan. Ask questions, explore the different options available to you.
5. Our planned giving professionals are available to assist you in implementing your plan for Orange County's future.
6. Make your charitable gift and utilizing the assistance of our financial advisors or your own finance professionals.
7. Review the confirmation of your completed gift and the ongoing progress of grants awarded from the fund you have chosen to support.



For More Information...

Please feel free to give us a call or to stop by. We're happy to help you realize your own philanthropic dreams for Orange County.

You may also visit our website at www.occf-in.org for updated information.



ORANGE COUNTY COMMUNITY FOUNDATION, INC.

112 West Water St.
Paoli, IN 47454

812.723.4150



**WHAT'S
YOUR
WISH** ?
**for
ORANGE COUNTY**

**Let us help you
make it come true.**

What is a Community Foundation?



A community foundation is a tax-exempt public charity that provides a means for people like you to make a difference in your own community. You can do so by contributing to an established fund, or by creating a fund of your own!

Your contribution or fund is jointly invested with more than 100 other funds and managed professionally. Over time, the assets grow; and grants are awarded from each fund to support the local community in accordance with the donors' intent.

The Orange County Community Foundation is overseen by a board of directors comprised of community-minded volunteers. Day to day operations are administered by professionals with expertise in the needs of the county, marketing, programming, and financial concerns. We are pro-active in the Orange County community, identifying current and emerging issues, stimulating resources to address those issues, and helping our region prepare for the future.

Through the Orange County Community Foundation, you can make a lasting difference for Orange County!

Why Choose a Community Foundation?

We know the community and its needs, as well as the opportunities it offers. The broad cross-section of leadership guiding the Foundation's work lends valuable insight that will enable your gift to achieve superior results.

We can help you receive maximum tax benefits. Since the Orange County Community Foundation is a public charity under IRS Section 501(c)3, all gifts made to funds held with the Foundation are deductible to the fullest extent of the law. We make being a philanthropist much easier! Giving through OCCF eliminates the need for you to jump through all the legal hoops of a private foundation or charitable trust.

We share your interests. Orange County's future depends on the charitable priorities of caring, committed citizens being met.

We give you an ideal opportunity to create a legacy—for yourself, your family, your community—that will make an enduring difference.

Will you help us build a better community?

Through the generosity of donors like you, more than \$2.6 million in grants and scholarships have been awarded throughout Orange County from funds held with the Orange County Community Foundation.

And, thanks to the permanence of endowed funds, support of charitable causes and programs will continue in perpetuity through the funds created by Orange County donors.

We can assist you in contributing to a fund which supports a cause you feel strongly about, or guide you through the process of creating a new fund.

Our Mission:
Building a better community...

For more information, please contact us:

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